

**TOKIĆ d.d.**

Ulica 144. brigade Hrvatske vojske 1A
10360 SESVETE
PIN (OIB): 74867487620

Ticker: **TOK-R-A**ISIN: **HRTOK0RA0001**LEI: **747800E001KQCNZLKK06****TOKIĆ - RAST I RAZVOJ d.o.o.**

Ulica 144. brigade Hrvatske vojske 1A
10360 SESVETE
PIN (OIB): 56017691333

Zagreb, 7 November 2025

NOTICE
on public offering results

On 7 August 2025, the General Assembly of the company TOKIĆ d.d., with registered seat in Sesvete (Grad Zagreb), Ulica 144. brigade Hrvatske vojske 1A, registered in the Court Registry of the Commercial Court in Zagreb, under registration number (MBS): 080313914, PIN (OIB): 74867487620 ("**Issuer**") adopted the Share Capital Increase Resolution pursuant to which the Issuer's share capital is increased from the amount of EUR 22,750,000.00 for an amount of up to EUR 7,386,363.64, to the amount of up to EUR 30,136,363.64, by money contributions, issuing up to 1,000,000 new ordinary registered shares, with no-par value ("**New Shares**") by way of public offering ("**Share Capital Increase Resolution**").

Furthermore, company TOKIĆ – RAST I RAZVOJ d.o.o., with registered seat in Sesvete (Grad Zagreb), Ulica 144. brigade Hrvatske vojske 1A, registered with the Court Registry of the Commercial Court in Zagreb, under registration number (MBS): 081283427, PIN (OIB): 56017691333 ("**Shares for Sale Seller**") decided, within the Public Offer, together with the Public Offer of New Shares, to sell to interested investors up to 200,000 existing shares which it holds in the Issuer ("**Shares for Sale**").

The Offer of the Offered Shares was conducted in accordance with the Public Call to Subscribe or Submit Offers for the Purchase of the Offered Shares dated 14 October 2025 ("**Public Call**"), in the period from 20 October 2025 at 07:00 a.m. to 30 October 2025 at 4:00 p.m. in relation to Employees from Slovenia, i.e. until 31 October 2025 at 12:00 p.m. for all other categories of Investors ("**Offer Period**").

TOKIĆ d.d.

Headquarters Ulica 144. brigade Hrvatske vojske 1a, 10360 Sesvete | Croatia | **Tel** +385 1 3033 999 | **Fax** +385 1 3033 932 | **E-mail** info@tokic.hr | **Web** www.tokic.hr

VAT identification number HR74867487620 | **Registration number** 3602257 | registered at the Commercial Court in Zagreb under **Company registration number** 080313914

Equity Capital 22.750.000,00 euro paid in full | **President of the Management Board** Ivan Santorić | **President of the Supervisory Board** Ilija Tokić

Bank accounts Erstteiermarkische bank, Rijeka IBAN: HR8524020061100079669 | Privredna banka, Zagreb IBAN: HR7023400091100194212 | Zagrebačka Banka, Zagreb IBAN: HR2623600001102446321
Raiffeisenbank Austria, Zagreb, IBAN: HR0424840081135133659 | OTP banka, Split IBAN: HR2824070001100201873 | Hrvatska poštanska banka, Zagreb IBAN: HR7323900011101404069



All capitalizes terms in this Notice have the meaning given to them in the Public Call, unless the context requires otherwise.

During the Offer Period, Investors submitted Subscription Forms (Purchase Offers) for a total of 1,154,217 Offered Shares, of which 1,000,000 New Shares and 154,217 Shares for Sale.

Based on the number of Offered Shares for which Investors submitted Subscription Forms (Purchase Offers) and made timely payments, the Management Board of the Company, upon the proposal of the Advisory Committee, determined on 7 November 2025 that the share capital of the Company is increased from EUR 22,750,000.00 by EUR 7,386,363.64 to EUR 30,136,363.64, by payment in cash and the issuance of 1,000,000 New Shares.

The increase in the Issuer's share capital will be entered in the court register of the Commercial Court in Zagreb.

Upon obtaining a decision on the registration of the increase in the Issuer's share capital in the court registry, the Issuer will without delay submit a request for the inclusion of the New Shares and the re-registration of the purchased Offered Shares to the Investor's securities accounts in the CDCC depository, and upon implementation of the inclusion and re-registration, the Issuer will without delay submit a request for the listing of all Shares on the regulated market operated by the Zagreb Stock Exchange Inc., Zagreb, Official Market segment.

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